

**Financial Services Company**  
GCC Daily Report



2025

**Research Department**

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# FSC Daily Report

18/02/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,902.14	0.1	5.2	23.2	21.2	3.6	3.0	1.67%
MSCI Emerging Markets Index	1,130.61	0.5	5.1	14.4	15.1	1.8	1.7	2.64%
MSCI FM FRONTIER MARKETS	559.03	0.2	5.0	-	12.1	0.2	1.6	4.06%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	595.57	(0.4)	4.6	11.2	13.9	1.6	1.7	3.91%
Muscat Stock Exchange MSX 30 Index	4,468.58	0.1	(2.4)	9.5	12.4	0.6	0.8	6.14%
Tadawul All Share Index	12,317.64	0.4	2.3	19.8	22.2	2.4	2.3	3.62%
Dubai Financial Market General Index	5,351.42	(0.6)	3.7	9.4	11.3	1.5	1.1	4.52%
FTSE ADX GENERAL INDEX	9,588.88	0.3	1.8	17.1	21.5	2.5	2.3	2.11%
Qatar Exchange Index	10,638.10	0.3	0.6	11.6	14.1	1.3	1.5	4.02%
Bahrain Bourse All Share Index	1,901.52	0.4	(4.2)	15.3	11.1	1.3	0.9	3.83%
Boursa Kuwait All Share Price Return Ir	8,063.08	0.5	9.5	20.8	20.8	1.9	1.5	26.61%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	596.05	0.5	4.7	15.9	17.0	1.8	1.7	2.60%
MSCI AC Asia Ex. Japan Index	733.85	0.7	4.2	15.4	16.8	1.7	1.7	0.00%
Nikkei 225	39,270.40	0.2	(1.6)	20.1	25.5	2.1	1.9	1.75%
S&P/ASX 200	8,481.01	(0.7)	3.9	21.5	19.2	2.5	2.2	3.55%
Hang Seng Index	22,976.81	1.6	14.5	11.2	11.0	1.2	1.1	3.65%
NSE Nifty 50 Index	22,945.30	(0.1)	(3.0)	21.4	23.9	3.4	3.3	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	186.29	0.5	9.7	16.4	16.2	2.2	1.9	3.08%
MSCI Emerging Markets Europe Index	133.67	0.1	12.9	7.8	7.1	1.2	1.0	3.74%
FTSE 100 Index	8,774.19	0.1	7.4	14.8	14.0	2.0	1.7	3.55%
Deutsche Boerse AG German Stock Inc	22,760.91	(0.2)	14.3	19.0	15.4	2.0	1.6	2.49%
CAC 40	8,184.34	(0.1)	10.9	16.2	16.1	2.0	1.8	3.00%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	6,071.78	(0.0)	4.2	27.6	23.8	5.1	4.2	1.27%
S&P 500 INDEX	6,114.63	(0.0)	4.0	27.6	23.7	5.3	4.3	1.23%
Dow Jones Industrial Average	44,546.08	(0.4)	4.7	24.5	21.2	5.9	4.7	1.58%
NASDAQ Composite Index	20,026.77	0.4	3.7	42.0	38.9	7.4	6.0	0.65%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	569.43	-0.1	3.6	-31%	149%
Gold Spot \$/Oz	2,909.11	0.4	10.8	-1%	177%
BRENT CRUDE FUTR Apr25	75.75	0.7	2.0	-11%	64%
Generic 1st'OQA' Future	78.30	1.6	2.9	-38%	324%
LME COPPER 3MO (\$)	9,395.50	-0.9	7.2	-14%	117%
SILVER SPOT \$/OZ	32.47	0.4	12.3	-7%	171%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,468.58							
Change	3.09	0.07%						
Previous Close	4,465.49		Financial Sector	7,778.40	7,775.27	0.04%	-0.58%	0.68%
Open	4,465.49		Industry Sector	5,562.10	5,566.68	-0.08%	2.82%	5.53%
Day's High	4,468.80		Services Sector	1,664.35	1,661.01	0.20%	-1.65%	-4.52%
Day's Low	4,456.25							
YTD Change	-2.36%							
Volume Mn	14.30							
MSX30 Value Traded Mn	2.44							
Traded Securities	45							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
MADINA TAKAFUL	0.086	2.38%	ALOMANIYA.F.B20	0.075	-6.25%	OQ BASE INDUSTRIES	0.101	4818.24
AL MADINA INVESTMENT HOLDING	0.047	2.17%	OMAN NATIONAL ENGINEERING & INVEST	0.118	-2.48%	OQ EXPLORATION AN	0.311	2021.73
SMN POWER HOLDING	0.345	2.07%	SHARQIYAH DESALINATION	0.132	-2.22%	AHLI BANK	0.173	1500.00
MUSCAT CITY DESALINATION	0.066	1.54%	VOLTAMP ENERGY	0.538	-2.18%	AL SUWADI POWER	0.067	1208.27
OQ GAS NETWORKS	0.132	1.54%	TAKAFUL OMAN	0.048	-2.04%	OQ GAS NETWORKS	0.132	839.93

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,317.64		Tadawul Banks	12,791.63	12,638.77	1.21%	0.34%	0.63%
Change	51.18	0.42%	Tadawul Energy	5,238.25	5,250.14	-0.23%	-0.74%	-0.63%
Previous Close	12,266.46		Tadawul Utilities	13,342.53	13,290.41	0.39%	-1.64%	-4.44%
Open	12,279.94		Tadawul Telecom	8,473.33	8,392.45	0.96%	-1.10%	-0.29%
Day's High	12,335.39		Tadawul Insurance	10,539.64	10,521.60	0.17%	-1.85%	-2.47%
Day's Low	12,262.92		Tadawul Retailing	7,976.78	7,976.52	0.00%	-1.06%	-0.09%
YTD Change	2.34%		Tadawul Food & Beverages	6,122.06	6,114.63	0.12%	-0.25%	-1.25%
Volume Mn	213,945.71		Tadawul Media	27,651.36	27,790.06	-0.50%	-4.93%	-12.21%
Value Traded Mn	5,020.36		Tadawul Materials	5,500.48	5,515.85	-0.28%	-1.06%	-1.59%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,806.33	15,809.99	-0.02%	-0.43%	-0.28%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
MOBILE TELECOMMUNICATIONS CO	11.06	7.59%	MOBI INDUSTRY CO	13.62	-4.76%	MOBILE TELECOMML	11.06	15024.94
AL-HASSAN G.I. SHAKER CO	31	5.80%	ARABIAN INTERNET & COMMUNICA	323.40	-3.46%	AL-BAHA DEVELOPMI	0.44	12515.63
THE SAUDI NATIONAL BANK	34.5	3.29%	RETAL URBAN DEVELOPMENT CO	16.08	-2.90%	THE SAUDI NATIONAL	34.50	12277.78
ASH-SHARQIYAH DEVELOPMENT CO	23.18	2.66%	NASEEJ INTERNATIONAL TRADING	107.60	-2.89%	TOURISM ENTERPRIS	0.88	6206.60
NATIONAL CO FOR GLASS IN/THE	54.4	2.64%	NATIONAL SHIPPING CO OF/THE	31.00	-2.82%	SAUDI ARABIAN OIL C	27.60	4448.57

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,351.42							
Change	-31.43	-0.58%						
Previous Close	5,382.85		<b>Real Estate &amp; Construction</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Open	5,382.85		<b>Banking</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Investment and Financial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's High	5,398.08		<b>Insurance</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Day's Low	5,343.25		<b>Consumer Staples</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
YTD Change	0.04		<b>Services</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
			<b>Industrial</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Volume Mn	153,104.46		<b>Telecommunication</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Value Traded Mn	806.06		<b>Transportation</b>	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A	RD/A N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TAKAFUL EMARAT INSURANCE	1.4	2.19%	NATIONAL CEMENT CO	3.16	-8.67%	SHUAA CAPITAL PSC	0.23	14,654.68
EMIRATES NBD PJSC	21.2	0.95%	SHUAA CAPITAL PSC	0.23	-2.54%	DEYAAR DEVELOPME	0.93	14,009.02
DEYAAR DEVELOPMENT PJSC	0.931	0.76%	COMMERCIAL BANK OF DUBAI	8	-2.44%	EMAAR PROPERTIES I	14.00	11,676.17
UNION PROPERTIES PJSC	0.409	0.74%	BHM CAPITAL FINANCIAL SERVIC	1.99	-1.97%	UNION PROPERTIES F	0.41	7,710.88
ARAMEX PJSC	2.82	0.71%	AIR ARABIA PJSC	3.29	-1.79%	DUBAI ELECTRICITY &	2.72	5,810.15

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,588.88							
Change	32.03	0.34%						
Previous Close	9,556.85		<b>Financial</b>	17,153.61	17,076.36	0.45%	-0.11%	-0.08%
Open	9,556.85		<b>Telecommunication</b>	4,042.56	4,027.82	0.37%	-2.37%	-3.74%
Day's High	9,594.07		<b>Consumer Services</b>	10,525.69	10,489.25	0.35%	1.46%	-15.87%
Day's Low	9,547.53		<b>Basic Material</b>	4,738.29	4,729.84	0.18%	0.11%	1.56%
YTD Change	1.80%		<b>Industrials</b>	2,635.89	2,620.46	0.59%	0.17%	-2.20%
			<b>Utilities</b>	12,395.79	12,395.79	0.00%	0.97%	0.00%
Volume Mn	269,334.99		<b>Energy</b>	2,308.37	2,303.46	0.21%	-0.12%	1.57%
Value Traded Mn	872.72		<b>Health Care</b>	2,279.55	2,290.04	-0.46%	-3.05%	-10.47%
Traded / Listed Stocks	73	84	<b>Real Estate</b>	12,781.14	13,015.66	-1.80%	-4.57%	13.39%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ABU DHABI AVIATION CO	6.38	9.25%	EMIRATES INSURANCE CO. (PSC)	7.2	-9.43%	ABU DHABI NATIONA	0.59	66193.39
SUDATEL TELECOM GROUP LTD	0.325	4.84%	ARAM GROUP	1.63	-6.32%	MULTIPLY GROUP	1.94	18213.27
HAYAH INSURANCE CO PJSC	1.35	3.85%	FOODCO NATIONAL FOODSTUFF CO	1.7	-5.56%	BOROUGE	2.55	14904.69
ABU DHABI COMMERCIAL BANK	12.1	2.02%	ABU DHABI SHIP BUILDING CO	6.2	-3.88%	RAK PROPERTIES	1.36	14859.44
ALPHA DHABI HOLDING PJSC	11.1	2.02%	UNITED ARAB BANK PJSC	1.4	-3.45%	ALDAR PROPERTIES P	8.75	6408.15

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,638.10							
Change	27.68	0.26%						
Previous Close	10610.42		<b>Total Return</b>	24,260.45	24,197.34	0.26%	0.18%	-0.27%
Open	10610.42		<b>Rayan Islamic</b>	4,928.15	4,919.36	0.18%	0.07%	-0.37%
Day's High	10641.83		<b>All Share</b>	3,781.34	3,772.84	0.23%	0.18%	-0.34%
Day's Low	10552.11		<b>Banks &amp; Finance</b>	4,656.48	4,636.56	0.43%	0.38%	0.55%
YTD Change	0.006338965		<b>Industrials</b>	4,278.96	4,278.93	0.00%	0.08%	-2.33%
Volume Mn	164.654		<b>Transportation</b>	5,319.78	5,280.37	0.75%	0.87%	1.29%
Value Traded Mn	474.6911		<b>Real Estate</b>	1,609.58	1,618.77	-0.57%	-0.49%	-0.93%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,337.68	2,342.06	-0.19%	-0.04%	-2.68%
			<b>Telecommunications</b>	1,973.82	1,977.15	-0.17%	-1.23%	-2.04%
			<b>Consumer Goods</b>	7,864.16	7,884.98	-0.26%	-0.23%	0.32%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
ESTITHMAR HOLDING QPSC	1.92	2.84%	QATAR NATIONAL CEMENT CO	3.64	-7.43%	EZDAN HOLDING GR	1.04	38614.76
QATAR NAVIGATION	10.80	1.89%	QATAR CINEMA & FILM DISTRIB	2.30	-4.17%	ESTITHMAR HOLDINC	1.92	14630.47
AL FALEH EDUCATION HOLDING	0.72	0.98%	ZAD HOLDING CO	15.20	-3.12%	MESAIEED PETROCHE	1.47	7799.02
DOHA INSURANCE CO	2.57	0.90%	EZDAN HOLDING GROUP	1.04	-1.89%	VODAFONE QATAR	2.05	7654.62
QATAR NATIONAL BANK	16.55	0.73%	GULF INTERNATIONAL SERVICES	3.41	-1.16%	AL RAYAN BANK	2.40	7145.32

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,901.52							
Change	6.83	0.36%						
Previous Close	1,894.70		<b>MSCI Bahrain</b>	153.64	153.84	-0.13%	-0.12%	0.29%
Open	1,894.70		<b>MSCI Bahrain Domestic Islamic</b>	60.08	60.18	-0.16%	-0.46%	-0.16%
Day's High	1901.520		<b>MSCI Bahrain Net TR USD</b>	419.63	420.07	-0.11%	-0.11%	0.32%
Day's Low	1894.700							
YTD Change	-4.25%							
Volume Mn	293,193.93							
Value Traded Mn	363.262							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.03	1.48%	ZAIN BAHRAIN BSCC	0.12	-2.40%	AL SALAM BANK BSC	0.21	206.73
SOLIDARITY BAHRAIN BSC	0.36	1.14%	APM TERMINALS BAHRAIN BSC	1.11	-0.36%	ALUMINIUM BAHRAII	1.03	102.50
AL SALAM BANK BSC	0.21	0.47%	-	-	-	ZAIN BAHRAIN BSCC	0.12	65.00
-	-	-	-	-	-	APM TERMINALS BAH	1.11	57.50
-	-	-	-	-	-	ARAB BANKING CORP	0.38	32.35

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,063.08							
Change	42.92	0.54%	Industrials	751.78	748.31	0.46%	2.08%	3.89%
Previous Close	8,020.16		Banks	2,015.09	2,004.79	0.51%	3.77%	11.34%
Open	8,024.64		Consumer Service	1,047.35	1,012.07	3.49%	1.53%	4.87%
			Technology	1,316.77	1,258.57	4.62%	25.69%	26.57%
Day's High	8,066.26		Real Estate	1,537.66	1,533.85	0.25%	2.33%	13.64%
Day's Low	8,024.29		Financial Services	1,560.32	1,543.63	1.08%	1.44%	3.29%
YTD Change	9.51%		Telecom	1,066.02	1,058.37	0.72%	5.22%	4.75%
			Health Care	453.61	453.30	0.07%	-2.15%	-1.02%
Volume Mn	0.93		Insurance	2,124.82	2,135.38	-0.49%	4.07%	3.39%
Value Traded Mn	248.67		Basic Materials	918.46	917.60	0.09%	4.21%	0.79%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
MUNSHAAT REAL ESTATE PROJECT	170.00	18.88%	ENERGY HOUSE HOLDING CO KSCP	280.00	-9.09%	KUWAIT BUSINESS TC	168.00	326141.54
WARBA CAPITAL HOLDING CO	295.00	17.53%	KUWAIT INSURANCE CO	600.00	-6.98%	OULA FUEL MARKETII	740.00	119857.25
SOKOUK HOLDING CO SAK	67.20	9.45%	ARKAN AL KUWAIT REAL ESTATE	104.00	-6.31%	ARZAN FINANCIAL GF	299.00	57861.14
AL-DEERA HOLDING CO	398.00	6.42%	FUTURE KID ENTERTAINMENT AND	119.00	-5.56%	SOKOUK HOLDING CC	67.20	52659.00
EQUIPMENT HOLDING CO K.S.C.C	69.00	6.15%	KUWAIT FINANCIAL CENTRE SAK	147.00	-4.55%	MUNSHAAT REAL ESTI	170.00	33186.77

Source: FSC